

OM HOLDINGS LIMITED

ARBN 081 028 337

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No. of Pages Lodged: 7

28 February 2005

Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

CHANGE OF DIRECTORS

The Company wishes to advise that Messrs Thang Kwek Min and James Pearson have retired from the Board. Messrs Thang and Pearson have both been Directors of the Company since its listing on the ASX in 1998. The Board would like to extend its appreciation to both gentlemen for their valued contribution to the growth of the OMH Group.

Mr Yeo Wee Kiong has been appointed as Non-Executive Chairman of the Board.

In addition Ms Julie Wolseley has been appointed a Director of the Company. Ms Wolseley is a Chartered Accountant and has had extensive corporate experience with a number of ASX listed companies operating primarily in the resources sector. Ms Wolseley currently acts as the joint company secretary to the Company and will continue to do so.

Accordingly ASX Appendix 3Z "Final Director's Interest Notice" and ASX Appendix 3X "Initial Director's Interest Notice" are attached.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee

Company Secretary

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|----------------------------|
| Name of entity | OM HOLDINGS LIMITED |
| ARBN | 081 028 337 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|-------------------------|
| Name of director | THANG KWEK MIN |
| Date of last notice | 7 JANUARY 2005 |
| Date that director ceased to be director | 24 FEBRUARY 2005 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities 266,000 ORDINARY SHARES ("OMH") |
|---|

+ See chapter 19 for defined terms.

Appendix 3Z
Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest | Number & class of securities |
|---|---|
| NOT APPLICABLE | |

Part 3 – Director's interests in contracts

| | |
|--|-----------------------|
| Detail of contract | NOT APPLICABLE |
| Nature of interest | NOT APPLICABLE |
| Name of registered holder (if issued securities) | NOT APPLICABLE |
| No. and class of securities to which interest relates | NOT APPLICABLE |

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|----------------------------|
| Name of entity | OM HOLDINGS LIMITED |
| ARBN | 081 028 337 |

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|------------------------------|
| Name of director | ANTHONY JAMES PEARSON |
| Date of last notice | 7 JANUARY 2005 |
| Date that director ceased to be director | 24 FEBRUARY 2005 |

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|--|
| Number & class of securities 35,000 ORDINARY SHARES ("OMH") |
|--|

+ See chapter 19 for defined terms.

Appendix 3Z
Final Director’s Interest Notice

Part 2 – Director’s relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of securities |
|--|---|
| <small>Note: Provide details of the circumstances giving rise to the relevant interest</small> | |
| FEATLY PTY LTD ATF <FEATLY SUPER A/C> | 166,000 ORDINARY SHARES (“OMH”) |

Part 3 – Director’s interests in contracts

| | |
|--|-----------------------|
| Detail of contract | NOT APPLICABLE |
| Nature of interest | NOT APPLICABLE |
| Name of registered holder (if issued securities) | NOT APPLICABLE |
| No. and class of securities to which interest relates | NOT APPLICABLE |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|----------------------------|
| Name of entity | OM HOLDINGS LIMITED |
| ARBN | 081 028 337 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------------------|
| Name of Director | MS JULIE ANNE WOLSELEY |
| Date of appointment | 24 FEBRUARY 2005 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|--|
| Number & class of securities |
| 16,667 ordinary shares ("OMH") |
| 500,000 unlisted options exercisable at 72 cents each on or before 30 June 2009 |

+ See chapter 19 for defined terms.

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|--|---|
| Note: Provide details of the circumstances giving rise to the relevant interest. | NIL |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----------------------|
| Detail of contract | NOT APPLICABLE |
| Nature of interest | NOT APPLICABLE |
| Name of registered holder (if issued securities) | NOT APPLICABLE |
| No. and class of securities to which interest relates | NOT APPLICABLE |

+ See chapter 19 for defined terms.