

OM HOLDINGS LIMITED
(ARBN 081 028 337)

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CONFIDENTIAL

1 March 2007

Mr Matthew Foy
Companies Advisor
Australian Stock Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Matthew

REQUEST FOR TRADING HALT

Further to our discussions this afternoon and pursuant to ASX Listing Rule 17.1, OM Holdings Limited ("OMH") requests an immediate trading halt pending the release of an announcement by the Company to the market on or before Tuesday 6 March 2007.

OMH is not aware of any reason why the trading halt should not be granted.

Yours faithfully
OM HOLDINGS LIMITED

Julie Walseley
Joint Company Secretary