

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 4

4 September 2007

Company Announcements Office  
Australian Stock Exchange Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## **COMPLETION OF SELECTIVE SHARE BUY-BACK**

Further to the Company's announcement dated 2 August 2007 and following shareholder approval obtained on 31 August 2007, the Company has completed and settled upon the Selective Share Buy-Back Agreement with Mr Trevor Tennant, to buy-back 3.9 million ordinary shares held in the capital of the Company.

The terms of the Selective Share Buy-Back Agreement allowed the Company to buy-back 3.9 million ordinary shares at a price of A\$0.88 per share, totaling A\$3.432 million. The ordinary shares bought back have been cancelled.

Accordingly the Company's issued capital has been reduced by 1.7% to 221,629,075 ordinary shares.

The Board considers that this capital management strategy funded from surplus group operating cash flows will further optimise and tighten the capital structure whilst preserving the stability of the Company's share register - effectively providing shareholders with greater participation in the Company's continued growth.

An ASX Appendix 3F (Final Share Buy-Back Notice) is attached.

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley  
**Company Secretary**



## **BACKGROUND PROFILE OF OM HOLDINGS LIMITED**

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*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd (“OMM”), OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has a design capacity of 550,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 1,750 km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

*OMH also holds a 13% shareholding in Territory Resources Ltd, a company presently operating the Frances Creek iron ore project in the Northern Territory.*

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ARBN
<b>OM HOLDINGS LIMITED</b>	<b>081 028 337</b>

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	<b>Selective Share Buy-Back as announced on 2 August 2007</b>
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### Details of all shares bought back

2	Number of shares bought back	<b>3,900,000 ordinary shares</b>
3	Total consideration paid or payable for the shares	<b>A\$3,432,000 (equating to A\$0.88 each)</b>
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: <b>Not Applicable</b>  lowest price: <b>Not Applicable</b> date:

+ See chapter 19 for defined terms.

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## **Compliance statement**

1. The company is in compliance with where applicable Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
(Director/Company secretary)

Date: 4 September 2007

Print name: Julie A Wolseley

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