

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



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30 May 2008

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## SHAREHOLDERS APPROVE TWO FOR ONE SHARE SPLIT

Please be advised the shareholders of OM Holdings Limited today approved the sub-division of the issued capital of the Company on the basis that every one (1) ordinary share be subdivided into two (2) ordinary shares ("the Share Split"), and that options on issue be adjusted in accordance with the ASX Listing Rules.

The timetable of events is set out below:

Event	Date
Annual General Meeting – Resolution to approved Share Split passed	Friday 30 May 2008
First day of trading in sub-divided shares (on a deferred settlement basis)	Tuesday 3 June 2008
Last day for registration of transfers of pre-subdivided shares	Tuesday 10 June 2008
First day for Company to send notice to Shareholders advising of the number of shares held both before and after the sub-division	Wednesday 11 June 2008
First day for Company to register shares on a post-reconstruction basis and issue holding statements for post-reconstruction shares	Wednesday 11 June 2008
Despatch of holding statements and deferred settlement market ends	Monday 16 June 2008

The Share Split is intended to benefit shareholders by increasing the liquidity and affordability to retail investors of the shares. The Share Split is also expected to encourage extended interest from potential investors in connection with the proposed secondary listing of the Company's shares on the Main Board of the Stock Exchange of Hong Kong Limited.

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley  
**Company Secretary**

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## **BACKGROUND PROFILE OF OM HOLDINGS LIMITED**

*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has the capacity to produce 600,000 to 650,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,872 km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

*OMH also holds a 11% shareholding in Territory Resources Ltd, a company presently operating the Frances Creek iron ore project in the Northern Territory.*