


ASX Circular
Date: 30 May, 2008

Key topics

1. OM Holdings Limited
2. Reorganisation
3. Share split
4. ASX Code: OMH

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants

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OM HOLDINGS LIMITED - SHARE SPLIT

Participating Organisations are advised that the share split of OM Holdings Limited (the "Company") will become effective on Tuesday, 3 June 2008.

The reorganisation is by way of a share split whereby every ordinary fully paid share will be split into two fully paid ordinary shares.

The following timetable will apply.

30 May 2008	Shareholder approval.
3 June 2008	Trading commences in the post-split shares on a deferred settlement basis. ASX Code: OMHDA
10 June 2008	Last day for the Company to register transfers on a pre-share split basis.
11 June 2008	First day for the Company to register securities on a post share-split basis.
16 June 2008	Despatch date for notice to shareholders and new holding statements. Deferred settlement trading ends. ASX Code: OMH
17 June 2008	Normal T+3 trading commences.