

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ARBN
<b>OM HOLDINGS LIMITED</b>	<b>081 028 337</b>

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	<b>On- market</b>
2	<sup>+</sup> Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	<b>Ordinary shares</b>
3	Voting rights ( <i>eg, one for one</i> )	<b>One for one</b>
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	<b>Fully paid</b>
5	Number of shares in the <sup>+</sup> class on issue	<b>473,097,150</b>
6	Whether shareholder approval is required for buy-back	<b>No</b>
7	Reason for buy-back	<b>The Company considers that the current market price of OMH shares does not reflect the underlying value, strong earnings and future potential of the OMH Group assets and for capital management purposes.</b>

<sup>+</sup> See chapter 19 for defined terms.  
30/9/2001

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- 8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
- The Company refers to the ASX Announcement issued in conjunction with this announcement. Attention is also drawn to the 30 June 2008 Quarterly Market Update announced to ASX on 15 July 2008. The Company intends to release its 30 June 2008 half year results on or around 27 August 2008.**

#### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- To be advised**
- 10 Deleted 30/9/2001.
- 11 If the company intends to buy back a maximum number of shares - that number
- Up to 24 million shares being approximately 5% of the current issued capital**
- Note: This requires a figure to be included, not a percentage.
- 12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention
- It is expected that the buy-back will continue for a 12 month period**
- 13 If the company intends to buy back shares if conditions are met - those conditions
- OM Holdings Limited will only buy-back shares at such times and in such circumstances as is considered beneficial to the efficient capital management of the Company.**

#### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- Not Applicable**
- 15 Price to be offered for shares

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**Selective buy-back**

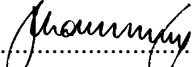
- 16 Name of person or description of class of person whose shares are proposed to be bought back **Not Applicable**
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

- 19 Percentage of shares proposed to be bought back **Not Applicable**
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer  
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: **12 August 2008**  
(Director/Company secretary)

Print name: **Julie Anne Wolseley**

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<sup>+</sup> See chapter 19 for defined terms.

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