

OM HOLDINGS LIMITED

(ARBN 081 028 337)



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5 September 2008

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

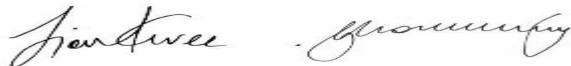
OM HOLDINGS LIMITED INCLUSION IN THE S&P/ ASX 200 INDEX

The Board of OM Holdings Limited ("OMH") is pleased to announce that Standard & Poor's has today confirmed that OMH will be included in the S&P/ASX 200 Index. This inclusion will become effective from the close of trading on 19 September 2008.

The Board welcomes the inclusion of OMH in the S&P/ASX 200 Index as an important milestone in the continued growth of the OMH Group. Such an index is universally recognised as the standard for measuring the Australian equities market. The S&P/ASX 200 Index is known globally as one of the investable benchmarks for the Australian market and OMH considers such inclusion in an index will further increase liquidity in its shares and provide it with added credibility and further enhance its reputation which will be advantageous in all its global business dealings.

Yours faithfully

OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce up to 700,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,364 km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH also holds a 11% shareholding in Territory Resources Ltd, a company presently operating the Frances Creek iron ore project in the Northern Territory.