

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 3

23 September 2008

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, the Company advises that all the resolutions contained in the Notice of General Meeting dated 27 August 2008, were duly carried on a show of hands at its General Meeting held today.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act 2001, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the members of OM Holdings Limited.

The specific voting preferences indicated by 83 valid proxies holding 261,108,449 ordinary shares who had directed their voting preferences or had left their voting preferences open at the proxy's discretion were as follows:

| Resolution | For | Against | Abstain and Excluded | Open at Proxy's Discretion |
|--|-------------|------------|----------------------|----------------------------|
| Resolution One - Re-election of Mr Peter Ivan Toth as a Director | 228,421,434 | 328,293 | 9,906,522 | 22,452,200 |
| Resolution Two - Re-election of Mr Wong Fong Fui as a Director | 224,778,480 | 3,971,247 | 9,906,522 | 22,452,200 |
| Resolution Three - Re-election of Mr Thomas Teo Liang Huat as a Director | 224,774,480 | 3,971,247 | 9,906,522 | 22,452,200 |
| Resolution Four - Approval to issue options to Mr Peter Ivan Toth or his nominee | 170,740,313 | 54,577,896 | 13,338,040 | 22,452,200 |

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| Resolution | For | Against | Abstain and Excluded | Open at Proxy's Discretion |
|---|-------------|----------------|-----------------------------|-----------------------------------|
| Resolution Five – Approval to issue options to Mr Wong Fong Fui or his nominee | 129,853,940 | 59,848,401 | 48,953,608 | 22,452,200 |
| Resolution Six – Approval to issue options to Mr Ong Beng Chong or his nominee | 129,897,077 | 57,950,564 | 50,808,608 | 22,452,200 |
| Resolution Seven – Approval to issue options to Mr Low Ngee Tong or his nominee | 101,008,931 | 57,915,719 | 79,731,599 | 22,452,200 |
| Resolution Eight – Approval to issue options to Mr Paul Vincent Thomas or his nominee | 175,559,758 | 49,758,451 | 14,738,040 | 21,052,200 |
| Resolution Nine – Approval of the OM Holdings Limited Bye-laws | 216,262,294 | 11,458,013 | 10,935,942 | 22,452,200 |

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce up to 700,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,364 km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH also holds a 11% shareholding in Territory Resources Ltd, a company presently operating the Frances Creek iron ore project in the Northern Territory.