

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



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22 October 2008

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

## APPENDIX 3Y - CHANGE OF DIRECTORS' INTEREST NOTICES

Following shareholder approval to the issue of Director options at the Company's General Meeting held on 23 September 2008 please find attached pursuant to ASX Listing Rule 3.19A(2) an Appendix 3Y (Change of Director's Interest Notice) with respect to the following Directors:

- Mr Peter Ivan Toth
- Mr Ong Beng Chong
- Mr Low Ngee Tong
- Mr Wong Fong Fui

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley  
**Company Secretary**

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## **BACKGROUND PROFILE OF OM HOLDINGS LIMITED**

*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has the capacity to produce up to 700,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,364 km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

Name of entity	OM HOLDINGS LIMITED
ABN	081 028 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MR PETER IVAN TOTH
Date of last notice	3 SEPTEMBER 2008

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
Date of change	17 October 2008
No. of securities held prior to change	Nil
Class	Unlisted options
Number acquired	4,000,000 unlisted options exercisable at A\$1.405 each on or before 30 Sept 2010 - held directly 4,000,000 unlisted options exercisable at A\$1.52 each on or before 3 Sept 2011 (vesting on 3 Sept 2009) - held directly 4,000,000 unlisted options exercisable at A\$1.64 each on or before 3 Sept 2012 (vesting on 3 Sept 2010) - held directly 4,000,000 unlisted options exercisable at A\$1.755 each on or before 30 Sept 2013 (vesting on 3 Sept 2011) - held directly 4,000,000 unlisted options exercisable at A\$1.87 each on or before 30 Sept 2014 (vesting on 3 Sept 2012) - held directly

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**Appendix 3Y**  
**Change of Director's Interest Notice**

Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Issued for no consideration
No. of securities held after change	4,000,000 unlisted options exercisable at A\$1.405 each on or before 30 Sept 2010 - held directly 4,000,000 unlisted options exercisable at A\$1.52 each on or before 3 Sept 2011 (vesting on 3 Sept 2009) - held directly 4,000,000 unlisted options exercisable at A\$1.64 each on or before 3 Sept 2012 (vesting on 3 Sept 2010) - held directly 4,000,000 unlisted options exercisable at A\$1.755 each on or before 30 Sept 2013 (vesting on 3 Sept 2011)- held directly 4,000,000 unlisted options exercisable at A\$1.87 each on or before 30 Sept 2014 (vesting on 3 Sept 2012)- held directly
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued following shareholder approval obtained at a General Meeting held on 23 September 2008

**Part 2 – Change of director's interests in contracts**

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
<b>Interest after change</b>	Not Applicable

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Introduced 30/9/2001.

Name of entity	OM HOLDINGS LIMITED
ABN	081 028 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MR ONG BENG CHONG
Date of last notice	30 OCTOBER 2007

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	-
Date of change	17 October 2008
No. of securities held prior to change	766,000 ordinary shares (post Share Split) - held directly
Class	Unlisted options
Number acquired	3,000,000 unlisted options exercisable at A\$1.405 each on or before 1 August 2010 - held directly 3,000,000 unlisted options exercisable at A\$1.52 each on or before 1 August 2011 (vesting on 1 August 2009) - held directly 2,000,000 unlisted options exercisable at A\$1.64 each on or before 1 August 2012 (vesting on 1 August 2010) - held directly 2,000,000 unlisted options exercisable at A\$1.755 each on or before 1 August 2013 (vesting on 1 August 2011) - held directly 2,000,000 unlisted options exercisable at A\$1.87 each on or before 1 August 2014 (vesting on 1 August 2012) - held directly

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Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Issued for no consideration
No. of securities held after change	766,000 ordinary shares (post Share Split) - held directly 3,000,000 unlisted options exercisable at A\$1.405 each on or before 1 August 2010 - held directly 3,000,000 unlisted options exercisable at A\$1.52 each on or before 1 August 2011 (vesting on 1 August 2009) - held directly 2,000,000 unlisted options exercisable at A\$1.64 each on or before 1 August 2012 (vesting on 1 August 2010) - held directly 2,000,000 unlisted options exercisable at A\$1.755 each on or before 1 August 2013 (vesting on 1 August 2011) - held directly 2,000,000 unlisted options exercisable at A\$1.87 each on or before 1 August 2014 (vesting on 1 August 2012) - held directly
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued following shareholder approval obtained at a General Meeting held on 23 September 2008

**Part 2 – Change of director's interests in contracts**

Detail of contract	Mr Ong entered into an employment agreement with OM Holdings Limited details of which are summarised in a Notice of General Meeting and Explanatory Statement (lodged with ASX on 1 September 2008)
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable

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Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

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## Change of Director's Interest Notice

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Introduced 30/9/2001.

Name of entity	OM HOLDINGS LIMITED
ARBN	081 028 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MR LOW NGEETONG
Date of last notice	1 APRIL 2008

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Held by Ramley International Limited, an entity in which Mr Low Ngeetong is a director and shareholder
Date of change	17 October 2008
No. of securities held prior to change	36,395,000 ordinary shares ("OMH") held by a company in which the Director has a controlling interest.* 750,000 ordinary shares ("OMH") - held indirectly* 6,000,000 ordinary shares ("OMH") - held directly* 6,000,000 unlisted options exercisable at A\$0.28 each on or before 31 May 2012 - held directly* *post Share Split
Class	Unlisted options
Number acquired	4,000,000 unlisted options exercisable at A\$2.49 each on or before 31 October 2010 - held indirectly
Number disposed	-

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Issued for no consideration
<b>No. of securities held after change</b>	36,395,000 ordinary shares ("OMH") held by a company in which the Director has a controlling interest 750,000 ordinary shares ("OMH") - held indirectly 6,000,000 ordinary shares ("OMH") - held directly 6,000,000 unlisted options exercisable at A\$0.28 each on or before 31 May 2012 - held directly 4,000,000 unlisted options exercisable at A\$2.49 each on or before 31 October 2010 - held indirectly
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued following shareholder approval obtained at a General Meeting held on 23 September 2008

**Part 2 – Change of director's interests in contracts**

<b>Detail of contract</b>	Not Applicable
<b>Nature of interest</b>	Not Applicable
<b>Name of registered holder (if issued securities)</b>	Not Applicable
<b>Date of change</b>	Not Applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
<b>Interest acquired</b>	Not Applicable
<b>Interest disposed</b>	Not Applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
<b>Interest after change</b>	Not Applicable

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Introduced 30/9/2001.

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ABN	081 028 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	MR WONG FONG FUI
Date of last notice	5 JUNE 2008

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Direct or indirect interest	Direct Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	-
Date of change	17 October 2008
No. of securities held prior to change	Nil
Class	Unlisted options
Number acquired	1,000,000 unlisted options exercisable at A\$2.58 each on or before 31 August 2011 - held directly
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Issued for no consideration

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No. of securities held after change	1,000,000 unlisted options exercisable at A\$2.58 each on or before 31 August 2011 - held directly
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options issued following shareholder approval obtained at a General Meeting held on 23 September 2008

**Part 2 – Change of director's interests in contracts**

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

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