

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



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No. of Pages Lodged: 4

19 December 2008

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

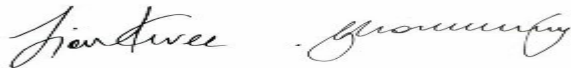
Dear Sir/Madam

**APPENDIX 3E**

Please find attached an Appendix 3E "Daily Share Buy-Back Notice".

Yours faithfully

**OM HOLDINGS LIMITED**



Heng Siow Kwee/Julie Wolseley

**Company Secretary**

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Website: [www.omholdingsltd.com](http://www.omholdingsltd.com)  
ASX Code: OMH

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## **BACKGROUND PROFILE OF OM HOLDINGS LIMITED**

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*OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.*

*Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.*

*Bootu Creek has the capacity to produce up to 700,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,364 km<sup>2</sup>.*

*Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.*

*Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.*

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# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ARBN
<b>OM HOLDINGS LIMITED</b>	<b>081 028 337</b>

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	<b>On-market</b>
2	Date Appendix 3C was given to ASX	<b>12 August 2008</b>

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	<i>835,780</i>	<i>147,515</i>
4	Total consideration paid or payable for the shares	<i>A\$866,177</i>	<i>A\$139,888</i>

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**Appendix 3E**  
**Daily share buy-back notice**

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	<p>highest price paid: date: A\$1.48 (7 Oct 08)</p> <p>lowest price paid: date: A\$0.85 (16 Dec 08)</p>	<p>highest price paid: A\$0.95</p> <p>lowest price paid: A\$0.935</p> <p>highest price allowed under rule 7.33: A\$1.01</p>
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**Participation by directors**

6	Deleted 30/9/2001.	
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**How many shares may still be bought back?**

7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	No maximum number of shares set however total shares bought back will not exceed 24 million ordinary shares, representing approximately 5% of the Company's issued capital.
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   Date: 19 December 2008  
 (Joint Company Secretary)

Print name: **HENG SIOW KWEE/JULIE ANNE WOLSELEY**  
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+ See chapter 19 for defined terms.

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