

# Stratford Sun Limited

*Administrative office:*  
47 – 49 La Motte Street  
St Helier  
Jersey JE2 4SZ  
Channel Islands  
Tel: +44-1534-881230  
Fax: +44-1534-881299

Our Ref: 30941  
Your Ref:

23 January 2009

Company Announcements Platform	OM Holdings Limited
ASX Limited	#08-08 Parkway Parade
20 Bridge Street	80 Marine Parade Road
SYDNEY NSW 2000	449269
By Fax +61 2 9347 0005	Singapore
	By Fax: +65-6342-2242
	By Email: om@ommaterials.com

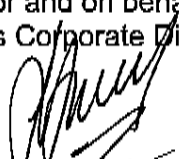
**Attention:**  
**Ms Heng Siow Kwee**  
**Company Secretary**

## Initial Substantial Holder Notice

On behalf of Stratford Sun Limited, we attach an initial substantial holder notice in accordance with OM Holdings Limited's Bye-law 52AAA.11.

Yours faithfully,

For and on behalf of Lumbro Nominees Jersey Limited  
As Corporate Director of Stratford Sun Limited

  
Authorised Signatory

  
Authorised Signatory

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## Initial Notice of a Substantial Holder

This form is the form prescribed by OM Holdings Limited for the purposes of Bye-law 52AAA.13 for the disclosure by a Substantial Holder of the information required by Bye-law 52AAA.12 in accordance with Bye-law 52AAA.11.

To: OM Holdings Limited (OMH or the Company)

ARBN 081 028 337

### 1. Details of Substantial Holder (1)

Name Stratford Sun Limited and each of its associates (see section 6 of the form below)

Insert company number or other company identification (if applicable) Not applicable

The holder became a Substantial Holder on 15/01/2009

### 2. Details of Voting Power that constitutes a Substantial Holding (2)

The total number of votes attached to all the voting shares in the Company that the Substantial Holder or an Associate (3) had a direct or indirect Relevant Interest (4) in on the date the Substantial Holder became a Substantial Holder are as follows:

Class of securities (5)	Number of securities	Person's votes (6)	Voting Power (7)
Ordinary shares	57,231,393	57,231,393	11.98%

### 3. Details of Relevant Interests

The nature of the Relevant Interest the Substantial Holder or each of its Associates had in the following voting securities on the date the Substantial Holder became a Substantial Holder are as follows:

Holder of Relevant Interest	Nature of Relevant Interest (8)	Class and number of securities
Stratford Sun Limited, Consolidated Minerals Limited and Gennadiy Bogolyubov	On-market purchases: Acquisition of a relevant interest arising from on-market purchases of OMH shares by Stratford Sun Limited.	Ordinary shares, 57,231,393

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled to be registered as holder (9)	Class and number of securities
Stratford Sun Limited	Stratford Sun Limited	Stratford Sun Limited	Ordinary shares, 57,231,393

### 5. Consideration

The consideration paid for each Relevant Interest referred to in paragraph 3 above and acquired in the four months prior to the day that the Substantial Holder became a Substantial Holder is as follows:

Holder of Relevant Interest	Date of acquisition	Consideration (10)		Class and number of securities
		Cash	Non-cash	
Stratford Sun Limited	From 15.09.08 to 1.12.08	ASX market price on date of acquisition, with a maximum price of A\$1.9999 per ordinary share during the 4 month period.		Ordinary shares, 47,671,299

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**6. Associates**

The reasons the persons named in paragraph 3 above are Associates of the Substantial Holder are as follows:

Name and company number or other company identification (if applicable)	Nature of Association (11)
Stratford Sun Limited	Stratford Sun Limited made on-market acquisitions of the OMH ordinary shares and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.11. f
Consolidated Minerals Limited	Consolidated Minerals Limited has the power to exercise or to influence (or restrain) the exercise of voting rights on, or the disposal of, the OMH shares control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.11.
Gennadiy Bogolyubov	Gennadiy Bogolyubov has the power to exercise or to influence (or restrain) the exercise of voting rights on, or the disposal of, the OMH shares control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.11.

**7. Addresses**

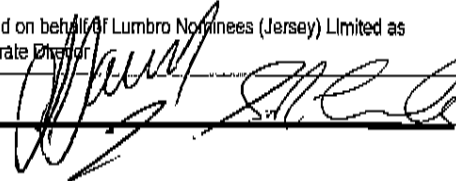
The addresses of the persons named in this form are as follows:

Name	Address
Stratford Sun Limited	Registered Address: Trident Chambers, P.O. Box 146, Road Town, Tortola, British Virgin Islands; Administrative Office: 47-49 La Motte Street, St Helier, Jersey JE2 4SZ, Channel Islands.
Consolidated Minerals Limited	Standard Bank House, 47/49 La Motte Street, St Helier, Jersey, JE4 8XR
Gennadiy Bogolyubov	Apartment 16/31 Building 10 Shaumyana Street, Dnepropetrovsk, Ukraine

**Signature**

Print Name For and on behalf of Lumbror Nominees (Jersey) Limited as Capacity: Authorised Signatories  
Corporate Director

Sign here



Date 23 / 1 / 09

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## DIRECTIONS

- (1) You are required to insert the full company name or name of the individual who is the Substantial Holder (including as relevant the company number or similar company identification). The Substantial Holder must set out the date that it becomes a substantial holder.

You are a "Substantial Holder" if you have a Substantial Holding in the Company. See the definition of "Substantial Holding" in Bye-law 52AAA.1(21) of the Bye-laws of OMH. A copy of OMH's Bye-laws are available on the Company's website at [www.omholdingslimited.com](http://www.omholdingslimited.com).

If there are a number of Substantial Holders with similar or related interests in the Company, the names of those persons can be included in an annexure to the form and that group may be referred to throughout the form as a specifically named group (provided that the names and addresses of members of the group are clearly set out in paragraph 7 of the form).

- (2) See the definition of "Substantial Holding" in Bye-law 52AAA.1(21) of the Bye-laws of OMH. A copy of OMH's Bye-laws is available on the Company's website at [www.omholdingslimited.com](http://www.omholdingslimited.com)
- (3) See the definition of "Associate" in Bye-law 52AAA.1(3) of the Bye-laws of OMH.
- (4) See the definition of "Relevant Interest" in Bye-law 52AAA.1(15) of the Bye-laws of OMH.
- (5) You are required to specify the class of securities to which the Substantial Holding relates. The voting shares of a company constitute one class unless divided into separate classes.
- (6) A Person's votes is the total number of votes attached to all the Shares in OMH the Substantial Holder or an Associate has a Relevant Interest in.
- (7) See the definition of "Voting Power" in Bye-law 52AAA.1(23) of the Bye-laws of OMH.
- (8) You must describe the nature of the Relevant Interest that the Substantial Holder or its Associates had. In accordance with the Bye-laws, you are required to include details of any relevant agreement through which either the Substantial Holder or its Associates would have a Relevant Interest in Shares in the Company. In accordance with the Bye-laws, this form must be accompanied by either:
- a copy of any document including the relevant agreement (endorsed with a statement that the copy is a true copy) that contributed to the situation giving rise to the Shareholder needing to provide the information and is in writing and readily available to the Substantial Holder or Shareholder; or
  - a statement by the Substantial Holder or Shareholder giving full and accurate details of any contract, scheme or arrangement that contributed to the situation giving rise to the Shareholder needing to provide the information and is not both in writing and readily available to the Substantial Holder or Shareholder.
- This requirement does not apply if the transaction giving rise to the Substantial Holder or Shareholder needing to provide the information takes place on the ASX.
- (9) If the Substantial Holder is unable to determine the identity of the Person (e.g. if the Relevant Interest arises because of an option), write "unknown".
- (10) The Company considers, for the purposes of Bye-law 52AAA.12(6), that details of the consideration paid for each Relevant Interest in the last 4 months prior to the day that the Substantial Holder became a Substantial Holder is relevant. The details of the consideration must include any and all benefits, money and other benefits that any Person from whom a Relevant Interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the Substantial Holder or its Associate in relation to the acquisitions, even if they are not paid directly to the Person from whom the Relevant Interest was acquired.
- (11) In providing details of the Association, you should refer to the definition of "Associate" in clause 52AAA.1(3) of the Bye-laws of OMH.
- (12) This form must be given to both the Company and ASX:
- within two business days (as that term is defined in the Bye-laws) after the Shareholder becomes aware of the circumstances giving rise to the need for disclosure under the Bye-laws (specified in Bye-laws 52AAA.11(1) and (2)); or
  - by nine-thirty (9.30am) on the next trading day of the ASX after a Person become aware of that Person making a takeover bid for securities in the Company.