

# OM HOLDINGS LIMITED

(ARBN 081 028 337)



1 June 2009

The Board of Directors  
Shaw River Resources Limited  
708 Murray Street  
WEST PERTH WA 6005

Company Announcements Office  
ASX Limited  
4<sup>th</sup> Floor  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SHAW RIVER RESOURCES LIMITED (ABN 85 121 511 886)  
NOTICE OF INITIAL SUBSTANTIAL HOLDER**

Pursuant to section 671B of the Corporations Act 2001 please find attached a Notice of Initial Substantial Holder relating to OM Holdings Limited's shareholding in Shaw River Resources Limited ("SRR").

OM Holdings Limited presently holds 8,849,352 ordinary shares in SRR representing 5.4% of the issued capital of SRR.

Can you please ensure this Notice is lodged with the ASX Limited on behalf of OM Holdings Limited.

Yours faithfully  
**OM HOLDINGS LIMITED**

Heng Siow Kwee/ Julie A Wolseley  
**Company Secretary**

*Attachment: ASIC Form 603 – Notice of Initial Substantial Holder (3 pages)*

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**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme

**SHAW RIVER RESOURCES LIMITED**

ACN/ARSN

**121 511 886****1. Details of substantial holder (1)**

Name

**OM HOLDINGS LIMITED**

ACN/ARSN (if applicable)

The holder became a substantial holder on

**28 / 05 / 2009****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>ORDINARY SHARES</b>	<b>8,849,352</b>	<b>8,849,352</b>	<b>5.40%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>OM HOLDINGS LIMITED</b>	<b>Section 608 (1) Corporations Act</b>	<b>8,849,352</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number
<b>OM HOLDINGS LIMITED</b>	<b>OM HOLDINGS LIMITED</b>	<b>OM HOLDINGS LIMITED</b>	<b>8,849,352</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>REFER ANNEXURE A</b>				

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
OM HOLDINGS LIMITED	#08 – 08, Parkway Parade, 80 Marine Parade Road, Singapore

**Signature**

print name JULIE A WOLSELEY capacity JOINT COMPANY SECRETARY

sign here



date

1 JUNE 2009

**DIRECTIONS**

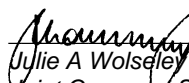
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671 B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 1 00.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## CORPORATIONS ACT 2001

## SECTION 671B

## NOTICE OF INITIAL SUBSTANTIAL HOLDER

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN FORM 603 – Issued to SHAW RIVER RESOURCES LIMITED by OM HOLDINGS LIMITED

  
Julie A Wolseley  
Joint Company Secretary

1 June 2009

DATE

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and number of securities
		Cash \$	Non-cash	
OM Holdings Limited	14 May 2009	\$38,500	-	300,000 ordinary shares
OM Holdings Limited	15 May 2009	\$26,370	-	199,000 ordinary shares
OM Holdings Limited	18 May 2009	\$96,610	-	723,921 ordinary shares
OM Holdings Limited	19 May 2009	\$76,070	-	543,000 ordinary shares
OM Holdings Limited	20 May 2009	\$62,781	-	443,079 ordinary shares
OM Holdings Limited	21 May 2009	\$189,245	-	1,314,903 ordinary shares
OM Holdings Limited	22 May 2009	\$27,500	-	200,000 ordinary shares
OM Holdings Limited	25 May 2009	\$84,311	-	600,000 ordinary shares
OM Holdings Limited	26 May 2009	\$118,855	-	819,688 ordinary shares
OM Holdings Limited	27 May 2009	\$311,728	-	2,128,867 ordinary shares
OM Holdings Limited	28 May 2009	\$193,255	-	1,286,094 ordinary shares
OM Holdings Limited	29 May 2009	\$45,074	-	290,800 ordinary shares

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