

OM HOLDINGS LIMITED

(ARBN 081 028 337)



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2 June 2009

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CHIEF EXECUTIVE OFFICER'S PRESENTATION

Further to the Chief Executive Officer's presentation announced on 26 May 2009 (and delivered following the conclusion of the Company's Annual General Meeting on the same date) please be advised the Mineral Resources and Ore Reserves Statement presented was extracted from the following ASX Announcement dated 5 March 2009:

Bootu Creek Manganese Project – Mineral Resource Summary as at 31 December 2008

Deposit	Measured		Indicated		Inferred		Combined	
	M tonnes	% Mn	M tonnes	% Mn	M tonnes	% Mn	M tonnes	% Mn
Chugga North	1.7	25.3	3.3	23.2	0.2	23.2	5.2	23.9
Chugga South	1.6	24.6	1.3	24.1	0.2	24.3	3.1	24.4
Gogo	0.2	27.8	1.2	28.3	0.2	28.3	1.6	28.3
Masai	2.2	23.2	3.8	23.4	0.8	23.4	6.8	23.3
Shekuma	0.4	25.1	3.1	25.4	0.5	25.3	4.0	25.4
Tourag	0.8	24.3	3.1	23.7	0.4	23.5	4.3	23.8
Xhosa	0.1	23.4	0.2	24.7	0.1	25.5	0.4	24.5
Yaka	0.7	23.4	1.9	23.5	0.2	25.7	2.8	23.6
Zulu	0.9	23.0	1.3	22.6	0.2	23.4	2.4	22.8
Total	8.6	24.2	19.2	24.1	2.8	24.4	30.6	24.1

This table of Mineral Resources is inclusive of Ore Reserves



Bootu Creek Manganese Project - Ore Reserve Summary as at 31 December 2008

Deposit	Proved		Probable		Combined	
	M tonnes	% Mn	M tonnes	% Mn	M tonnes	% Mn
Chugga North	1.5	23.0	2.6	21.3	4.1	21.9
Chugga South	1.4	22.2	1.1	21.7	2.5	22.0
Gogo	0.3	25.1	1.1	25.4	1.4	25.3
Masai	1.8	21.2	3.0	21.5	4.8	21.4
Shekuma	0.3	22.8	2.3	23.5	2.6	23.4
Tourag	0.7	22.1	2.4	21.8	3.1	21.9
Xhosa	0.1	21.2	0.2	22.3	0.3	21.9
Yaka	0.5	21.7	1.3	21.9	1.8	21.8
Zulu	0.8	20.8	1.0	20.4	1.8	20.6
Total	7.4	22.1	15.0	22.1	22.4	22.1

Mineral Resource Estimation Details

The Mineral Resource estimates were completed by resource consultants Hellman and Schofield Pty Ltd based on data and a geological interpretation supplied by OM (Manganese) Ltd ("OMM").

Grades were modelled using a 3D Ordinary Kriging approach with searches aligned parallel to the strike and dip of the mineralisation. SG was calculated by regression and supplied by OMM.

The location, quantity and distribution of the current data were sufficient to allow the classification of Measured, Indicated and Inferred Mineral Resources. Search distances are consistent with previous work by consultants to OMM.

Tonnes were rounded to the nearest 100,000 tonnes and grade to the nearest 0.1% Mn.

The information in this report which relates to resources and reserves is based on information compiled by Mr Craig Reddell and Mark Laing, both full time employees of OM (Manganese) Ltd and who are Members of the Australasian Institute of Mining and Metallurgy, and modelled by Mr Robert Spiers a full time employee of Hellman and Schofield Pty Ltd and who is a Member of the Australian Institute of Geoscientists. Mr Reddell, Mr Laing and Mr Spiers have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Reddell, Mr Laing and Mr Spiers consent to the reporting of this information in the form and context in which it appears.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary



BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has demonstrated the capacity to produce up to 700,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,355km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

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