

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

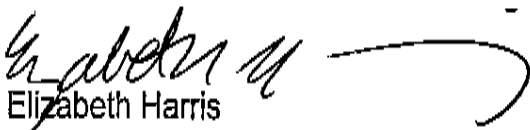
MARKET RELEASE

24 September 2009

Om Holdings Limited**TRADING HALT**

The securities of Om Holdings Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday 28 September 2009 or when the announcement is released to the market.

Security Code: OMH



Elizabeth Harris

Senior Adviser, Issuers (Perth)

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OM HOLDINGS LIMITED
(ARBN 081 028 337)



CONFIDENTIAL

BY EMAIL: james.rowe@asx.com.au, elizabeth.harris@asx.com.au
jill.hewitt@asx.com.au (1 page)

24 September 2009

Mr James Rowe
Manager, Issuers (Perth)
Ms Elizabeth Harris/Jill Hewitt
Advisers, Issuers (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir and Madams

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, the Board of OM Holdings Limited ("OMH" or "the Company") requests that the securities of the Company be placed in a trading halt pending an announcement regarding a significant acquisition.

The Company expects the trading halt to end upon the release of an announcement prior to commencement of trading on Monday 28 September 2009.

The Board is not aware of any reason why the trading halt should not be granted.

Yours faithfully
OM HOLDINGS LIMITED

Julie Wolseley
Joint Company Secretary

#08 – 08, Parkway Parade
80 Marine Parade Road, 449269 Singapore
Tel: 65-6346 5515 Fax: 65-6342 2242
Email address: om@ommaterials.com
Website: www.omholdingsltd.com
ASX Code: OMH