

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 4

26 October 2009

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

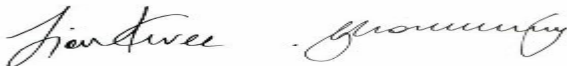
FINAL SHARE BUY-BACK NOTICE - APPENDIX 3F

Please find attached an Appendix 3F "Final Share Buy-Back Notice" due to the expiration of the 12 month period in relation to the on-market buy-back program that was announced on 12 August 2008 and commenced on 7 October 2008.

As previously announced the Company bought back 983,295 ordinary shares during the period 7 October 2008 to 18 December 2008. Under Bermudan law the Company is able to retain these bought back shares as "treasury shares". Whilst the Company holds such "treasury shares" the rights with respect to those shares eg, voting, entitlements to dividends and distributions are suspended.

Yours faithfully

OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley
Company Secretary

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BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine (“Bootu Creek”) located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce over 800,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,326km².

Bootu Creek’s manganese product is exclusively marketed by the OMH Group’s own trading division with a proportion of the product consumed by the OMH Group’s wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH’s position in this market.

OMH also holds an 12% shareholding in Shaw River Resources Limited, a company presently exploring for manganese in Western Australia as well as a 10% shareholding in Territory Resources Limited a company operating the Frances Creek iron ore mine in the Northern Territory.

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Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ARBN
OM HOLDINGS LIMITED	081 028 337

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares bought back

2	Number of shares bought back	983,295
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3	Total consideration paid or payable for the shares	A\$1,006,065
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4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: A\$1.48 date: 7 October 2008 lowest price: A\$0.85 date: 16 December 2008
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+ See chapter 19 for defined terms.

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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

 
(Joint Company Secretary)

Date: 26 October 2009

Print name: **Heng Siow Kwee/Julie Anne Wolseley**

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+ See chapter 19 for defined terms.

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