



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

20 January 2010

OM Holdings Limited

TRADING HALT

The securities of OM Holdings Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 22 January 2010 or when the announcement is released to the market.

Security Code: OMH

Jill Hewitt
Adviser Issuers (Perth)

OM HOLDINGS LIMITED
(ARBN 081 028 337)



CONFIDENTIAL

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20 January 2010

Ms Jill Hewitt
Issuers Adviser (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Madam

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, the Board of OM Holdings Limited ("OMH" or "the Company") requests that the securities of the Company be placed in a trading halt pending an announcement regarding a proposed strategic investment.

The Company expects the trading halt to end upon the earlier of the release of an announcement prior to commencement of trading on Friday 22 January 2010, or when the anticipated announcement is released to the market.

The Board is not aware of any reason why the trading halt should not be granted.

Yours faithfully
OM HOLDINGS LIMITED


Julie Wolseley
Joint Company Secretary

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