Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, OM Holdings Limited (the “Company”) advises that Resolutions 1 to 4 contained in the Notice of Annual General Meeting dated 21 April 2017, were passed based on a poll conducted at its Annual General Meeting (“AGM”) held today.

The Company is pleased to report that approximately 57% of the Company’s issued capital was represented by Shareholders who responded to and participated at the AGM.

Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

<table>
<thead>
<tr>
<th>Resolution</th>
<th>For</th>
<th>Against</th>
<th>Abstain/ Excluded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resolution One</td>
<td>414,897,378 (99.99%)</td>
<td>40,000 (0.01%)</td>
<td>23,349</td>
</tr>
<tr>
<td>Re-electon of Mr Tan Peng Chin as a Director</td>
<td>414,222,312 (99.83%)</td>
<td>721,139 (0.17%)</td>
<td>17,276</td>
</tr>
<tr>
<td>Resolution Three</td>
<td>414,358,939 (99.86%)</td>
<td>584,512 (0.14%)</td>
<td>17,276</td>
</tr>
<tr>
<td>Re-electon of Mr Peter Church OAM as a Director</td>
<td>356,005,158 (85.80%)</td>
<td>58,942,020 (14.20%)</td>
<td>13,549</td>
</tr>
</tbody>
</table>
Disclosure of Proxy Results

In accordance with section 251AA(1) of the Corporations Act 2001 (Cth), the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Company's Shareholders.

The Company received proxy from 72 shareholders representing approximately 56% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

<table>
<thead>
<tr>
<th>Resolution</th>
<th>For</th>
<th>Against</th>
<th>Open Proxies at Discretion</th>
<th>Abstain/Excluded</th>
</tr>
</thead>
</table>
| Resolution One  
Receive and consider the 2016 financial statements and reports | 398,715,378 | 40,000 | 14,882,000 | 23,349 |
| Resolution Two  
Re-election of Mr Tan Peng Chin as a Director | 398,037,312 | 721,139 | 14,885,000 | 17,276 |
| Resolution Three  
Re-election of Mr Peter Church OAM as a Director | 398,173,939 | 584,512 | 14,885,000 | 17,276 |
| Resolution Four  
Approval of Re-appointment of Auditor | 339,820,158 | 58,942,020 | 14,885,000 | 13,549 |

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary