Notification of dividend / distribution

Announcement Summary

**Entity name**
OM HOLDINGS LIMITED

**Security on which the Distribution will be paid**
OMH - 10C ORDINARY FULLY PAID

**Announcement Type**
New announcement

**Date of this announcement**
Friday September 28, 2018

**Distribution Amount**
AUD 0.03000000

**Ex Date**
Thursday October 4, 2018

**Record Date**
Friday October 5, 2018

**Payment Date**
Friday October 26, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of Entity
OM HOLDINGS LIMITED

1.2 Registered Number Type
ARBN

1.3 ASX issuer code
OMH

1.4 The announcement is
New announcement

1.5 Date of this announcement
Friday September 28, 2018

1.6 ASX Security Code
OMH
Notification of dividend / distribution

ASX +Security Description
10C ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending
ended/ending (date)
Saturday June 30, 2018

2A.4 +Record Date
Friday October 5, 2018

2A.5 Ex Date
Thursday October 4, 2018

2A.6 Payment Date
Friday October 26, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0
of the timetable?
• Security holder approval
• Court approval
• Lodgement of court order with +ASIC
• ACCC approval
• FIRB approval
• Another approval/condition external to the entity required before business day 0 of the
timetable for the dividend/distribution.

Yes

2A.7a Approvals

<table>
<thead>
<tr>
<th>Approval/condition</th>
<th>Date for determination</th>
<th>Is the date estimated or actual?</th>
<th>**Approval received/condition met?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Securityholder approval</td>
<td>Friday September 21, 2018</td>
<td>Actual</td>
<td>Yes</td>
</tr>
</tbody>
</table>

Comments

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount
per +security (in primary currency) for all
dividends/distributions notified in this form
AUD 0.03000000

Notification of dividend / distribution
2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the entity have tax component information apart from franking?
No

2A.13 Withholding tax rate applicable to the dividend/distribution

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per security
AUD

3A.1b Ordinary dividend/distribution estimated amount per security
AUD 0.03000000

3A.2 Is the ordinary dividend/distribution franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked
0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security
AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked
100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount
AUD 0.03000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary