

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity OM HOLDINGS LIMITED
ARBN 081 028 337

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Peter Campbell Church
Date of last notice	12 December 2011

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Ordinary shares ("OMH") held directly by Murneli Pty Ltd ATF <Murneli Pty Limited Superannuation Fund> in which the Director has a relevant interest
Date of change	4 June 2019
No. of securities held prior to change	69,290 ordinary shares ("OMH") – held indirectly¹
Class	Ordinary shares
Number acquired	24,972 ordinary shares ("OMH")
Number disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$19,956 in aggregate
No. of securities held after change	94,262 ordinary shares ("OMH") – held indirectly

+ See chapter 19 for defined terms.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not Applicable
Interest after change	Not Applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not required
If prior written clearance was provided, on what date was this provided?	4 June 2019

¹ It has come to the attention of OM Holdings Limited that the Director had acquired the following shares previously which had not been reported on an ASX Appendix 3Y due to an administrative oversight:

Date	Number of OMH Shares	Total Purchase Consideration	Average \$ value per share
7 March 2012	7,270	\$2,765 (on market trade)	0.380
8 March 2012	46,030	\$17,261 (on market trade)	0.375
25 September 2012	15,990	\$6,396 (entitlements issue)	0.40
Total	69,290		

The above shares were not acquired during Closed Periods. The Executive Chairman and Company Secretaries have reviewed the procedures in place to ensure that changes in Directors' interests are reported to the market in a timely manner and have further reminded all Directors of their obligations to comply with those procedures to ensure compliance with ASX Listing Rules 3.19A.2 and 3.19B.

⁺ See chapter 19 for defined terms.