Announcement Summary

**Entity name**
OM HOLDINGS LIMITED

**Security on which the Distribution will be paid**
OMH - 10C ORDINARY FULLY PAID

**Announcement Type**
New announcement

**Date of this announcement**
Sunday March 1, 2020

**Distribution Amount**
$ 0.01000000

**Ex Date**
Thursday May 7, 2020

**Record Date**
Friday May 8, 2020

**Payment Date**
Friday May 29, 2020

Refer to below for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of Entity
OM HOLDINGS LIMITED

1.2 Registered Number Type
ARBN

1.3 ASX issuer code
OMH

1.4 The announcement is
☑️ New announcement

1.5 Date of this announcement
Sunday March 1, 2020

1.6 ASX Security Code
OMH

ASX Security Description
10C ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑️ Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ending (date)
Tuesday December 31, 2019

2A.4 +Record Date
Friday May 8, 2020
2A.5 Ex Date
Thursday May 7, 2020

2A.6 Payment Date
Friday May 29, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☐ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
$ 0.01000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
☐ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
☐ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
☐ No

2A.13 Withholding tax rate applicable to the dividend/distribution (%)
%

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
☐ No

3A.1a Ordinary dividend/distribution estimated amount per +security
$
Notification of dividend / distribution

3A.1b Ordinary Dividend/distribution amount per security
$0.01000000

3A.2 Is the ordinary dividend/distribution franked?
☑ No

3A.3 Percentage of ordinary dividend/distribution that is franked
0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security
$0.00000000

3A.5 Percentage amount of dividend which is unfranked
100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount
$0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution
Ordinary dividend conduit foreign income amount per security AUD 0.01

5.2 Additional information for inclusion in the Announcement Summary