Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

In Company Name/Scheme
OM Holdings Limited

ACN/ARSN
ARBN 081 028 337

1. Details of substantial holder(s)

Name
HUANG GANG

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on
28/02/2020
The previous notice was given to the company on
09/04/2013
The previous notice was dated
09/04/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (if) has a relevant interest (ii) in which has increased, and hence further notice, to give a substantial holder notice to the company or scheme, is as follows:

<table>
<thead>
<tr>
<th>Class of securities</th>
<th>Previous holder</th>
<th>Present holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary Shares</td>
<td>89,261,979</td>
<td>96,615,830</td>
</tr>
<tr>
<td></td>
<td>12.09%</td>
<td>13.08%</td>
</tr>
</tbody>
</table>

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holder notice to the company or scheme are as follows:

<table>
<thead>
<tr>
<th>Date of change</th>
<th>Person whose relevant interest changed</th>
<th>Nature of change (i)</th>
<th>Consideration given in relation to change (ii)</th>
<th>Class and number of securities affected</th>
<th>Person's votes affected</th>
</tr>
</thead>
<tbody>
<tr>
<td>28/02/2020</td>
<td>Huang Gang</td>
<td>On Market Requisition</td>
<td>NVD 407,318.7</td>
<td>65 1,018,230</td>
<td>1,018,230</td>
</tr>
</tbody>
</table>

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

<table>
<thead>
<tr>
<th>Holder of relevant interest</th>
<th>Registered holder of securities</th>
<th>Person entitled to be registered as holder (iii)</th>
<th>Nature of relevant interest (iv)</th>
<th>Class and number of securities</th>
<th>Person's votes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Huang Gang</td>
<td>Citibank Melbourne (CITIM3XXXF)</td>
<td>Shareholding</td>
<td>92,619,830</td>
<td>13.08%</td>
<td></td>
</tr>
</tbody>
</table>
6. Changes in association
The persons who have become associated or have changed the nature of their association (or were the substantial holder in relation to voting interests in the company or scheme are as follows:

<table>
<thead>
<tr>
<th>Name and position of associated</th>
<th>Nature of association</th>
</tr>
</thead>
<tbody>
<tr>
<td>HAI</td>
<td></td>
</tr>
</tbody>
</table>

6. Addresses
The addresses of persons named in the form are as follows:

<table>
<thead>
<tr>
<th>Name</th>
<th>Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Huang Gang</td>
<td>Room 401-2, Star House, 3 Salisbury Road,</td>
</tr>
<tr>
<td></td>
<td>Tsim Sha Tsui, Hong Kong</td>
</tr>
</tbody>
</table>

Signature

[Signature]

Huang Gang

copy

sign here

[Signature]

copy

date 2/3/2020

DIRECTIONS

(1) If there are a number of substantial holders with similar or equal relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an entity trust), the names could be included in an附件 to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group. The membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of this form.

(2) See the definition of "associate" in section 5 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 668 and 670 of the Corporations Act 2001.

(4) The voting shares of a company listed on a class unless divided into segment classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include copies of:

A) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671(1A) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement, etc.

B) any qualification of the power of a person to exercise, control the management, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicated clearly by the particular sentences to which the qualification applied).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other loans, to any person that when a relevant interest was acquired has, or may, become entitled to receive in relation to the acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid or beneficial to the person that when the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person(s) if the relevant interests arise because of an option, write "unknown".

(9) Give details of the present association and any change in that association not the last substantial holding notice.