

OM HOLDINGS LIMITED

(ARBN 081 028 337)



No. of Pages Lodged: 6

22 June 2021

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**OM HOLDINGS LIMITED (“OMH”) – APPENDIX 3Y – MESSRS LOW NGEETONG AND
TAN PENG CHIN**

Please find attached an Appendix 3Y for each of Messrs Low Ngee Tong and Tan Peng Chin.

For the purposes of ASX Listing Rule 3.19A, the relevant interests of both of these Directors has not changed. However, both Directors have transferred shares to new shareholder accounts to facilitate shares to be made available for trading in connection with the secondary listing of OMH on the Main Market of Bursa Malaysia Securities Berhad which occurred today.

Yours faithfully

OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

Further enquiries please contact:

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|---|--------------------|
| Name of entity OM Holdings Limited | |
| ABN | 081 028 337 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------------------|
| Name of Director | <u>Low</u> Ngee Tong |
| Date of last notice | 13 March 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | 10,000,000 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder transferred to be held in his own name Low Ngee Tong. |
| Date of change | 17 June 2021 |
| No. of securities held prior to change | 68,110,631 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder |
| Class | Ordinary shares |
| Number acquired | - |
| Number disposed | - |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | - |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|--|
| No. of securities held after change | 58,110,631 ordinary shares ("OMH") held directly by the Director with HSBC Custody Nominees (Australia) Limited as the registered holder and 10,000,000 ordinary shares ("OMH") held directly by the Director in his own name Low Ngee Tong. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | - |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----------------------|
| Detail of contract | Not Applicable |
| Nature of interest | Not Applicable |
| Name of registered holder (if issued securities) | Not Applicable |
| Date of change | Not Applicable |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable |
| Interest acquired | Not Applicable |
| Interest disposed | Not Applicable |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | Not Applicable |
| Interest after change | Not Applicable |

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|--------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not required |
| If prior written clearance was provided, on what date was this provided? | Not required |

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|---|--------------------|
| Name of entity OM Holdings Limited | |
| ABN | 081 028 337 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------------------|
| Name of Director | Tan Peng Chin Joseph |
| Date of last notice | 6 December 2019 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Indirect Interest |
|---|---|
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | The transfer of 500,000 ordinary shares held via DBS Vickers Securities (Singapore) Pte Ltd (with the registered holder on the share register being JP Morgan Nominees Australia Limited) for and on behalf of Mr Tan Peng Chin and 1,300,000 ordinary shares held personally were both transferred to the registered holder on the share register being UOB Kay Hian Nominees (ASING) Sdn Bhd on behalf of Mr Tan Peng Chin |
| Date of change | 17 June 2021 |
| No. of securities held prior to change | <ul style="list-style-type: none"> - Indirectly 720,000 - Directly 1,300,000 - Total 2,020,000 |
| Class | Ordinary shares |
| Number acquired | - |
| Number disposed | - |

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

| | |
|---|--|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | - |
| No. of securities held after change | <ul style="list-style-type: none"> - Indirectly 2,020,000 * - Directly - - Total 2,020,000 <p>* comprising 220,000 shares held directly by the Director with JP Morgan Nominees Australia Limited and 1,800,000 shares held directly by the Director with UOB Kay Hian Nominees (ASING) Sdn Bhd</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | - |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----------------------|
| Detail of contract | Not Applicable |
| Nature of interest | Not Applicable |
| Name of registered holder (if issued securities) | Not Applicable |
| Date of change | Not Applicable |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | Not Applicable |
| Interest acquired | Not Applicable |
| Interest disposed | Not Applicable |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | Not Applicable |
| Interest after change | Not Applicable |

Part 3 – +Closed period

| | |
|--|---------------------|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not required |
| If prior written clearance was provided, on what date was this provided? | Not required |

+ See chapter 19 for defined terms.