

OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



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31 May 2022

ASX Market Announcements

ASX Limited

4th Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

**EXTENSION OF LETTER OF OFFER FOR THE ACQUISITION OF REMAINING 25% INTEREST IN
KEY MALAYSIAN OPERATING SUBSIDIARIES, OM SARAWAK AND OM SAMALAJU**

Further to the ASX Announcement dated 5 May 2022, the Board of OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) (“**OMH**” or the “**Company**”) advises that the binding Letter of Offer between OM Materials (S) Pte. Ltd (“**OMS**”) and Samalaju Industries Sdn Bhd (“**SISB**”) in respect of the acquisition by OMS for all the shares held by SISB in OM Materials (Sarawak) Sdn Bhd (“**OM Sarawak**”) and OM Materials (Samalaju) Sdn Bhd (“**OM Samalaju**”) has been extended from 30 May 2022 to 14 June 2022.

OMS and SISB have mutually agreed on this extension and will continue to co-operate and act in good faith to finalise and enter into a definitive agreement (which will take the form of a share purchase agreement (“SPA”)) for the transaction on or before the extended deadline of 14 June 2022.

Other than the extension date, the binding Letter of Offer shall remain in full force and effect in accordance with its terms and conditions.

For more information on the transaction, please view the [announcement](#) released on 5 May 2022 posted on the OMH website.

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited.

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ASX Code: OMH | Bursa Code: OMH (5298)