

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ARBN/ARSN
OM HOLDINGS LIMITED	081 028 337

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Selective buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	26,000,000 unlisted warrants with each unlisted warrant entitling the holder to acquire one fully paid ordinary share in OMH Holdings Limited on exercise of the warrant
3	Total consideration paid or payable for the shares/units	US\$500,000.00
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: N/A lowest price: N/A date: N/A

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Director/Company secretary)

Date: 21 February 2018

Print name: **Heng Siow Kwee / Julie Anne Wolseley**

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+ See chapter 19 for defined terms.