



Shareholder Communications Strategy

The Company respects the rights of its shareholders and to facilitate the effective exercise of those rights the Company is committed to:

- communicating effectively with shareholders;
- giving shareholders ready access to balanced and understandable information about the Company and corporate proposals; and
- making it easy for shareholders to participate in general meetings of the Company

Provision of Information

The Company will communicate with shareholders in the following ways:

- through releases to the market via the ASX;
- periodic disclosure through the annual report, half year financial report and quarterly reporting of exploration, production and corporate activities;
- through information provided directly to shareholders;
- at general meetings of the Company; and
- the Company's website

The Company is committed to the promotion of investor confidence by ensuring that trading in the Company's securities takes place in an efficient, competitive and informed market.

Market Releases

It is the Company's policy to comply with its continuous and periodic disclosure obligations. In accordance with the Company's continuous disclosure policy (refer OM Holdings Limited's Continuous Disclosure Policy), unless exempted by the ASX Listing Rules, the Company will immediately notify the ASX of information:

- concerning the Company that a reasonable person would expect to have a material effect on the price or value of the Company's securities; and
- that would, or would be likely to, influence persons who commonly invest in securities in deciding whether to acquire or dispose of the Company's securities.

Direct Communications with Shareholders

Throughout the year it may be appropriate for the Company to directly communicate with shareholders by mail. For example, to give shareholders notice of general meetings or to update shareholders by way of a Chairman's or Chief Executive Officer's letter.

Electronic Communication

The Company makes available on its website the following information on a regular and up-to-date basis:

- Information briefings to media and analyst
- Notices of meetings and explanatory materials
- Financial Information including annual reports
- All other Company announcements to the ASX

The Company's website will be updated with material released to the ASX as soon as practicable after confirmation of release by ASX.

A shareholder may request a hard copy of the Company's annual report to be posted to them.

In addition to the above, the Company uses its website for the registration for information updates. Shareholders will be provided with annual reporting, as a minimum. Shareholders are encouraged to access this information from the website in lieu of requiring a printed copy of such reports.

Meetings of the Company

In preparing for general meetings of the Company, the Company will draft the notice of meeting and related explanatory information so that they provide all of the information that is relevant to shareholders in making decisions on matters to be voted on by them at the meeting. This information will be presented clearly and concisely so that it is easy to understand and not



ambiguous. Notices of meetings encourage participation in voting on proposed resolutions by lodgment of proxies, if shareholders are unable to attend the meeting.

The Company will use general meetings as a tool to effectively communicate with shareholders and allow shareholders a reasonable opportunity to ask questions of the Board of Directors and to otherwise participate in the meeting.

The external auditor of the Company will be asked to attend each annual general meeting and to be available to answer shareholder questions about the conduct of the audit and the preparation and content of the auditor's report.

Other Information

While the Company aims to provide sufficient information to shareholders about the Company and its activities, it understands that shareholders may have specific questions and require additional information. To ensure that shareholders can obtain all relevant information to assist them in exercising their rights as shareholders, the Company will make available a telephone number and email address for shareholders to make their enquiries.

This Strategy Policy was approved by the Board of the Company on 1 March 2019.