

Stratford Sun Limited
Trident Chambers
P.O. Box 146
Road Town, Tortola
British Virgin Islands

16 August 2019

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ASX Market Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

OM Holdings Limited
10 Eunos Road 8,
#09-03A Singapore Post Centre,
Singapore 408600

By fax: +61 2 9347 0005

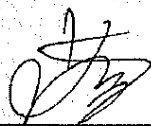
By fax: +65 6342 2242

Notice of change of interests of substantial holder

On behalf of Stratford Sun Limited, please find attached a Notice of change of interests of substantial holder in OM Holdings Limited in accordance with the OM Holdings Limited's Bye-law 52AAA.

The change in percentage shareholding has arisen as a result of further issue of shares by OM Holdings Limited and on-market sales of shares by Stratford Sun Limited.

Yours faithfully



He Huang
Director

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OM HOLDINGS LIMITED (OMH or the Company)

ACN/ARSN ARBN 081 028 337

1. Details of substantial holder (1)

Name STRATFORD SUN LIMITED and the parties named in Annexure A

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

16 / 08 / 2019

The previous notice was given to the company on

25 / 09 / 2012

The previous notice was dated

25 / 09 / 2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	58,731,393	8.72%	56,776,071	7.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/07/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$73,796.01	88,393 fully paid ordinary shares	88,393
25/07/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$146,595.00	180,000 fully paid ordinary shares	180,000
26/07/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$220,600.15	275,500 fully paid ordinary shares	275,500
29/07/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$174,578.67	217,500 fully paid ordinary shares	217,500
30/07/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$88,019.66	110,000 fully paid ordinary shares	110,000
02/08/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$55,686.45	70,000 fully paid ordinary shares	70,000
05/08/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$42,199.11	54,695 fully paid ordinary shares	54,695

		sale		shares	
07/08/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$122,638.24	165,475 fully paid ordinary shares	165,475
08/08/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$394,854.24	536,850 fully paid ordinary shares	536,850
14/08/2019	Each of the persons listed in Annexure A	Change in voting power as a result of on-market sale	AU\$171,626.98	256,909 fully paid ordinary shares	256,909

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Each of the persons listed in Annexure A	Stratford Sun Limited	Stratford Sun Limited	Refer to Annexure A	56,776,071 fully paid ordinary shares	56,776,071

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Tianjiang Jia, Ningxia Tian Yuan Manganese Industry Group Co. Ltd, Tian Yuan Manganese Limited and their related corporations	Became associates due to the acquisition of shares of Consolidated Minerals Limited
Gennady Bogolyubov and his related corporations	Ceased to be an associate due to the sale of shares of Consolidated Minerals Limited

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	Refer to Annexure A

Signature

print name He Huang

Capacity Director

sign here 

date 16 / 08 / 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

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- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is annexure A, 1 of 1 page referred to in Form 604 – Notice of change of interests of substantial holder.

Company name: OM Holdings Limited

ARBN: 081 028 337

Name	ACN	Nature of relevant Interest	Address
Stratford Sun Limited	N/A	Relevant interest pursuant to OMH's Bye-law 52AAA.1(15)	Trident Chambers P.O. Box 146 Road Town, Tortola British Virgin Islands
Consolidated Minerals Limited	N/A	Has the power to exercise or influence (or restrain) the exercise of voting rights on, or disposal of, the OMH shares, control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.1(15)	Commercial House, 3 Commercial Street St Helier, Jersey
Tian Yuan Manganese Limited	N/A	Has the power to exercise or influence (or restrain) the exercise of voting rights on, or disposal of, the OMH shares, control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.1(15)	c/- RM29, 31/F, Sun Hung Kai Centre, 30 Harbour Road Wanchai, Hong Kong
Ningxia Tian Yuan Manganese Industry Group Co. Ltd	N/A	Has the power to exercise or influence (or restrain) the exercise of voting rights on, or disposal of, the OMH shares, control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.1(15)	Ningxia Zhongning County Shikong Industry Park, China
Tianjiang Jia	N/A	Has the power to exercise or influence (or restrain) the exercise of voting rights on, or disposal of, the OMH shares, control rights attached to all of the shares in Stratford Sun Limited and therefore has a relevant interest pursuant to OMH's Bye-law 52AAA.1(15)	1-132, West District of Shi Ji Hua Yuan, Pingan East Street, Zhongning County, Ningxia, China
And their related corporations			

Signed by: 

Name: He Huang

Capacity: Director

Date: 16 August 2019