

OTHERS OM HOLDINGS LIMITED ("OMH" OR THE "COMPANY") SECONDARY LISTING OF AND QUOTATION FOR THE ENTIRE ISSUED SHARE CAPITAL OF OMH ("OMH SHARE(S)" OR "SHARE(S)") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") BY WAY OF INTRODUCTION ("SECONDARY LISTING")

OM HOLDINGS LIMITED

Type	Announcement
Subject	OTHERS
Description	OM HOLDINGS LIMITED ("OMH" OR THE "COMPANY")  SECONDARY LISTING OF AND QUOTATION FOR THE ENTIRE ISSUED SHARE CAPITAL OF OMH ("OMH SHARE(S)" OR "SHARE(S)") ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") BY WAY OF INTRODUCTION ("SECONDARY LISTING")

On behalf of the Board of Directors of OMH ("**Board**"), UOB Kay Hian Securities (M) Sdn Bhd ("**UOBKH**") is pleased to announce that trading in OMH Shares is expected to commence on the Main Market of Bursa Securities with effect from 9.00 a.m. (Kuala Lumpur time) on Tuesday, 22 June 2021 ("**Listing Date**").

The Board wishes to advise that the listing reference price and the number of OMH Shares made available for trading from the existing issued share capital on the Listing Date will be RM2.57 and 16,800,000 OMH Shares respectively.

The listing reference price was calculated based on the closing market price of OMH Shares traded on the Australian Securities Exchange ("**ASX**") of A\$0.825 on 21 June 2021, multiplied by the closing A\$:RM exchange rate at the 5.00 p.m. middle rate on the same day of A\$1.00:RM3.1115, as extracted from the website of Bank Negara Malaysia.

**This announcement is dated 21 June 2021.**

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Announcement Info

Company Name	OM HOLDINGS LIMITED
Stock Name	OMH
Date Announced	21 Jun 2021
Category	General Announcement for PLC
Reference Number	GA1-21062021-00074