

Register Removal Request: Australian Share Register to the Malaysian Share Register

Important: The removal of the Shares will not be registered if section 2 is not completed. This form must be completed and lodged with the Australian Registrar:

Global Transactions Unit, Computershare Investor Services Pty Limited, PO Box 103, Abbotsford, Victoria 3067 Australia
Enquiries (within Australia) 1300 731 056 Enquiries (outside Australia) +61 3 9415 5361 gtiau@computershare.com.au

1 Issuer: **OM Holdings Limited** Security: **Shares**

Number of Shares to be removed from the Australian Share Register

Securityholders(s) current registered name(s) and address:

Securityholder Reference Number: **I**

Contact Name: _____ Telephone Number: _____

Email Address: _____

2 Instructions for removal of Shares from the Australian Share Register and registration on the Malaysian Share Register (No Change of Beneficial Ownership)

I/we, being the registered holder of the abovementioned securities, hereby instruct you to remove the shares detailed in section 1 ("Shares") from the Australian Share Register. I/We instruct you to request Tricor Investor & Issuing House Services Sdn Bhd ("Tricor") to register the Shares on the Malaysian Share Register in the name of Bursa Malaysia Depository Nominees Sdn Bhd and to arrange for the Shares to be credited to my/our securities account maintained with the Central Depository System ("CDS") of Malaysia specified below (see note 2 below).

CDS account number	<input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Name of CDS Account Holder <i>(as per Bursa Depository record)</i>	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
Name of account qualifier /beneficiary	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
Malaysia Stock Code:	5 2 9 8 <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Identity / Company Registration Number of CDS Account Holder	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
Address of CDS Account Holder	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
	Country	<input type="text"/>	Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	State	<input type="text"/>	Contact No. <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nationality/place of incorporation	<input type="text"/>		
Email Address:	<input type="text"/>		

3 Sign Here - This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above to remove the Shares from the Australian Share Register and to instruct Tricor to register the Shares on the Malaysian Share Register and to arrange for the Shares to be credited to my/our securities account maintained with CDS. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to the Shares. **I/We further represent and warrant that giving effect to these instructions will not result in change of beneficial ownership of the Shares.**

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director/Sole Company Secretary

Date: ____ / ____ / ____

Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Terms and Conditions:

The party executing and submitting this form (the "party"), instructs: (a) Computershare Investor Services Pty Limited ("Computershare"), to undertake all actions on behalf of the party as are necessary to remove the Shares from the Australian Share Register; and (b) Tricor Investor & Issuing House Services Sdn Bhd ("Tricor") to undertake all actions on behalf of the party as are necessary to register the Shares on the Malaysian Share Register (see note 2 below). The party represents and warrants to Computershare and Tricor that (a) the information contained in this form is complete and accurate in all respects; and (b) that there will be no change of beneficial ownership as a result of Computershare or Tricor undertaking any such actions required giving effect to these instructions. In providing instructions to Computershare and Tricor through submission of this form, the party warrants to Computershare and Tricor that the Shares are validly existing and genuine, and free and clear of all liens, charges, security interests, claims and encumbrances.

The party agrees to indemnify and hold Computershare, Tricor and OM Holdings Limited harmless from and against any and all losses, claims, costs, damages, charges, expenses, counsel fees, payments and liabilities whatsoever arising out of or attributable to Computershare's and Tricor's reliance on the representations and warranties made herein or any actions taken, in order to honour or effect or, in connection with these instructions, including without limitation, any liabilities that may arise in the event that such actions do result in any change in beneficial ownership. The party represents and warrants that the individual completing and submitting this form is duly authorised to give these instructions and to agree to the indemnity contained herein.

NOTES

1. If this request is made by authorized nominee, the shares to be credited to the Malaysian Share Register must be in the name of the beneficiary as per the account qualifier.
2. If the crediting CDS account is held by an Exempt Authorised Nominee, Security holder is required to procure a confirmation letter from the authorised nominee (i.e. the registered CDS account holder or the qualifier as per CDS account) and this must accompany the Register Removal form. The confirmation letter should confirm there is no change of beneficiary ownership as the shareholder currently registered on the Australian Share Register will hold them beneficially in the CDS account that the shares are to be credited to. Security holder shall acknowledge and agree that Computershare and/or Tricor will act based on a scanned copy of this confirmation letter.
3. In Malaysia, the physical share certificate issued on the Malaysian Share Register will be issued in the name of Bursa Malaysia Depository Nominees Sdn Bhd only. No physical share certificate will be issued in the name of shareholder. The shares transmitted to the Malaysian Share Register will be credited directly to your CDS account in accordance with the instruction in this form. A Notice of Credit will be issued and despatched to you at your address as per CDS account. Therefore, shareholders must maintain a CDS account with a Malaysian Authorised Depository Agent/Authorised Direct Member for the shares to be listed on Bursa Securities.

AUSTRALIAN SIGNING REQUIREMENTS

It is important that the form is signed correctly. Please follow the instructions below carefully to avoid it being returned to you for correction/further action.

Signing Requirements based on the capacity of the Securityholder(s)

The signing requirements vary depending on the capacity of the Securityholder(s). They are as follows:

Individual: where the holding is in one name, the Securityholder must sign.

Joint Holding: where the holding is in more than one name, all of the Securityholders must sign.

Power of Attorney: to sign as Power of Attorney (POA), you must have already lodged the POA with the registry. Alternatively, attach an original certified copy of the POA to this form.

Companies: either two Directors or a Director or Secretary or a Sole Director and Sole Company Secretary or a Sole Director (if no Company Secretary exists) must sign (in accordance with the Corporations Act).

Overseas companies: companies incorporated outside Australia must sign as above, or provide documentation showing that the company can sign in an alternate manner.

All Securityholder(s) must:

- state the capacity in which they are signing by crossing out titles that are not applicable
- sign in the appropriate boxes
- enter the date on which the form was signed

Documentation Requirements

This section provides details of the documentation that must be returned with the form depending on the type of holding and the registered details of the Securityholder(s).

If you are unsure of the Identification Documentation requirements for your type of holding or you do not have the requested documents, please contact Global Transactions on 1300 731 056 or +61 3 9415 5361.

Identification Documents that MUST be provided –

Individual - Original certified copy of current driver's licence or passport

Joint - Original certified copy of current driver's licence or passport for each registered holder

Company - Original certified copy of the most recent Company Statement issued by ASIC. Please ensure that the Company Key on your Company Statement is masked so that it is not visible

OR

Foreign registered companies must provide a document issued by the relevant foreign registration body outlining current Officeholders.

Important Note:

Where the form has been signed under **Power of Attorney**, the Power of Attorney must have already been lodged with Computershare or an original certified copy must be provided with the form. Additionally, ALL required Identification Documentation outlined above must be provided for the Securityholder(s).

HOW TO CERTIFY YOUR DOCUMENT

- The document must be certified by someone who has permission to do so under State law such as Justice of the Peace, Chartered Accountant, Postmaster etc.
- The certifying officer's name, position and contact number must be clearly stated on the document.
- All pages of the document must be certified.
- The certification must contain a statement to the effect that it is a 'true and correct copy' of the original.
- The stamp and/or statement and signature of the authorised person must be original. No photocopies or faxes of the certification are acceptable.

THE FOLLOWING ARE EXAMPLES OF INDIVIDUALS WHO MAY CERTIFY A DOCUMENT:

- | | | |
|---|---|------------------------------------|
| > Chartered accountant (C.A) | > Certified practicing accountant (C.P.A) | > Barrister or solicitor |
| > Postmaster | > Sheriff or a deputy sheriff | > Australian Defence Force officer |
| > Notary public | > Justice of the Peace | > Member of the police force |
| > Officer of the court-Magistrates. County or Supreme | > Legally qualified medical practitioner | |
| > Pharmacist | > Manager of a bank, building society or credit union | |

Important note: Computershare will not accept documents certified by individual(s) who are also signatories to the requested transaction. The list of persons, outlined above, able to certify documents is only intended as a guide and should in no way be regarded as a complete list of approved certifiers under federal and state laws.

The documentation requirements as set out above are a reasonable measure to provide an assurance that the form has been validly authorised by the securityholder(s). Computershare reserves the right to request additional information in circumstances where a form has not been properly completed or where the form appears to be improper or unauthorised and to delay or refuse processing the form in those circumstances. However, Computershare's processing, accepting or registering a form is not equivalent to a guarantee or any assurance that the form is genuine, effective or has been authorised by the securityholder(s).

Privacy notice

Personal information is collected by Computershare for the purpose of conducting reasonable security checks and maintaining registers of securityholders as required or permitted by the *Corporations Act 2001* and other legislation. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. It may also be disclosed to other service providers for the purpose of undertaking independent verification of the information provided, including by means of electronic verification. You acknowledge that Computershare and its service providers may perform checks against third party electronic data sources and use your personal information to assist with the verification of your identity. If you would like details of your personal information held by Computershare, or you would like to correct information that is inaccurate, incorrect or out of date, please contact Computershare using the details provided on the front of this form or e-mail privacy@computershare.com.au.