



## OM HOLDINGS LIMITED

ARBN 081 028 337

Malaysian Registration No. 202002000012 (995782-P)

10, Eunos Road 8

#09-03A, Singapore Post Centre

Singapore 408600

Tel: 63465515 Fax: 63422242

E-mail address: om@ommaterials.com

4 December 2023

ASX Market Announcements Office  
ASX Limited

Dear Sir / Madam

### **OM Holdings Limited (ASX: OMH) – Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by OM Holdings Limited ARBN 081 028 337 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 1 December 2023, the Company announced a share placement to JFE Shoji Corporation (**JFE**) of 27,633,464 new fully paid ordinary shares in the Company (**Shares**) at a price of A\$0.472 per Share.

The Shares were issued today in reliance on the Company's available placement capacity under ASX Listing Rules 7.1.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Corporations Act.

For personal use only



## OM HOLDINGS LIMITED

ARBN 081 028 337

Malaysian Registration No. 202002000012 (995782-P)

10, Eunos Road 8

#09-03A, Singapore Post Centre

Singapore 408600

Tel: 63465515 Fax: 63422242

E-mail address: om@ommaterials.com

This notice was authorised for release by the board of OM Holdings Limited.

Yours faithfully

Low Ngee Tong

Executive Chairman

OM Holdings Limited

Date: 4 December 2023

For personal use only