

OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



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23 September 2025

ASX Market Announcements

ASX Limited

4th Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

COMPLETION OF SALE OF 60% EQUITY INTEREST IN SUBSIDIARY OM MATERIALS (QINZHOU) CO LTD

The Board of OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) (“**OMH**” or the “**Company**”), is pleased to announce that OM Materials (S) Pte. Ltd. (“**OMS**”), a wholly-owned subsidiary of OMH, has successfully completed the settlement pursuant to the conditional Sale and Purchase Agreement (“**Sale and Purchase**”) announced on [27 August 2025](#), in respect of its 60% equity interest in OM Materials (Qinzhou) Co., Ltd. (“**OMQ**”) to Shaanxi Sinian Metal & Mining Co., Ltd (“**Shaanxi Sinian Metal**”).

Under the Sale and Purchase along with the addendum signed on 26 August 2025, the transfer of the 60% equity interest in OMQ to Shaanxi Sinian Metal has been completed following the receipt of a RMB 108 million (approximately USD 15.1 million) deposit. OMS now retains a 40% equity interest in OMQ, allowing continued strategic participation in the business going forward. The total cash consideration of approximately RMB 120 million (approximately USD 16.7 million) from the sale proceeds will be applied towards the Company’s general working capital requirements. The remaining balance of the sale proceeds is expected to be received by end November 2025.

Commenting on the sale completion, Mr Low Ngee Tong, Executive Chairman and Chief Executive Officer of OMH said: “We are pleased to have completed the part sale of OMQ, an important strategy to strengthen our balance sheet while maintaining our presence in the ferroalloy market in China. This transaction also marks the beginning of a new partnership with Shaanxi Sinian Metal, and we are eager to explore the joint opportunities ahead.”

Yours faithfully

OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley

Joint Company Secretary

Further enquiries please contact:

Ms Jenny Voon | Ng Ruiqi

T: +65 6346 5515

E: investor.relations@ommaterials.com

This ASX announcement was authorised for release by the Board of OM Holdings Limited.

Singapore Office:

10 Eunos Road 8, #09-03A

Singapore Post Centre, Singapore 408600

Tel: 65-6346 5515 Fax: 65-6342 2242

Email address: om@ommaterials.com

Website: www.omholdingsltd.com

Malaysian Registered Office:

Unit 30-01, Level 30, Tower A

Vertical Business Suite Avenue 3

Bangsar South, No.8, Jalan Kerinchi

59200 Kuala Lumpur, Malaysia

ASX Code: OMH | Bursa Code: OMH (5298)