

# OM HOLDINGS LIMITED

(ARBN 081 028 337)

(Malaysian Registration No. 202002000012 (995782-P))

Incorporated in Bermuda



No. of Pages Lodged: 1

29 January 2026

ASX Market Announcements

ASX Limited

4<sup>th</sup> Floor

20 Bridge Street

SYDNEY NSW 2000

Dear Sir/Madam

**SALE OF OMH (MAURITIUS) CORP'S 26% INTEREST – TRANSACTION BECOMES UNCONDITIONAL**

OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) (“**OMH**”) wishes to provide an update in relation to the sale of OMH (Mauritius) Corp’s 26% interest in Ntsimbintle Mining Proprietary Limited (“the **Transaction**”), for consideration of ZAR 1.86 billion (approximately US\$101.4 million), as announced on [13 May 2025](#). A further update on the fulfilment of certain material suspensive conditions of the Transaction was thereafter announced on [2 December 2025](#).

Pursuant to the conditional binding Sale and Purchase Agreement, OMH is pleased to advise that all the suspensive conditions relating to the Transaction have now been fulfilled and/or waived. This includes the successful conclusion and signing of a commercial agreement for marketing Tshipi manganese ore. Accordingly, the Transaction has become unconditional and is expected to be completed on or before 27 February 2026.

Yours faithfully

**OM HOLDINGS LIMITED**

Heng Siow Kwee/Julie Wolseley

**Joint Company Secretary**

Further enquiries please contact:

Ms Ng Ruiqi

T: +65 6346 5515

E: [investor.relations@ommaterials.com](mailto:investor.relations@ommaterials.com)

*This ASX announcement was authorised for release by the Board of OM Holdings Limited.*

Singapore Office:

10 Eunos Road 8, #09-03A

Singapore Post Centre, Singapore 408600

Tel: 65-6346 5515 Fax: 65-6342 2242

Email address: [om@ommaterials.com](mailto:om@ommaterials.com)

Website: [www.omholdingsltd.com](http://www.omholdingsltd.com)

Malaysian Registered Office:  
Unit 30-01, Level 30, Tower A  
Vertical Business Suite Avenue 3  
Bangsar South, No.8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

ASX Code: OMH | Bursa Code: OMH (5298)

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