OM HOLDINGS LIMITED

(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda

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12 November 2026

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

UPDATE ON THE RE-DOMICILIATION OF OMH FROM BERMUDA TO SINGAPORE

The Board of OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) ("**OMH**" or the "**Company**") wishes to provide shareholders with an update on the progress of the re-domiciliation of the Company from Bermuda to Singapore (the "**Re-domiciliation**"). As previously announced the Company's shareholders approved the proposed Re-domiciliation at the special general meeting of the Company held on 15 October 2026 ("**SGM**").

The Company is pleased to advise that following shareholder approval to the proposed Re-domiciliation at the SGM, it has now obtained the necessary approvals from the relevant regulators, and the effective date of the Re-domiciliation has been determined to be 18 November 2026 (the "**Effective Date**"). Accordingly, the last day before the Re-domiciliation for cross-border movements of the Company's shares between the Australian and Malaysian share registers will be 17 November 2026.

With effect on and from the Effective Date:

1. the Company will be registered in Singapore by way of transfer of registration under section 359(1) of the Companies Act 1967 of Singapore ("**Singapore Companies Act**");

2. all provisions of the Singapore Companies Act pertaining to companies will apply to the Company with such adaptions, exceptions and modifications as may be specified in the Companies (Transfer of Registration) Regulations 2017;

3. the Company's ordinary shares held on the Australian branch share register will be 'converted' on 27 November 2026 to CHESS Depositary Interests (**CDIs**) (refer notice of SGM released to ASX on 21 September 2026 for further information) and the Company's ordinary shares will no longer trade on ASX with effect on and from close of trade on 18 November 2026. Trading in the Company's CDIs will commence on ASX on a deferred settlement basis on the next business day immediately following the Effective Date being 19 November 2026;

4. the Company will adopt a new constitution (the form of which was approved by shareholders at the SGM); and

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5. the Company will change its name from “OM Holdings Limited” to “OM Materials Holdings Limited”. The current ASX Code: OMH, and Bursa Code: OMH (5298) will remain unchanged.

It is proposed that the following actions will occur following the Effective Date:

Date	Action
19 November 2026	Trading in OMH CHESS Depositary Interests (“CDIs”) commences on a deferred settlement basis.
20 November 2026	ASX Record date for shareholders on the Australian branch share register.
23 November 2026	The Company will execute a master share transfer form to effect transmutation (conversion) of the Company's ordinary shares held on the Australian branch share register into CDIs, with such shares transferred on the Company's Australian branch share register from shareholders to the CDI depositary nominee, CHESS Depositary Nominees Pty Limited.
27 November 2026	Master share transfer processed on the Australian branch share register. The Company will issue CDIs to its holders on the Australian register.
30 November 2026	Cross-border movements between the Company's Australian CDI and Malaysian share registers commences.
30 November 2026	Trading in the Company's CDIs on ASX on a normal settlement basis commences.
1 December 2026	Despatch of holding statements for CDIs.
2 December 2026	Issuance of the Bermuda Certificate of Discontinuance by the Bermuda Registrar.
2 December 2026	The Company to file the Certificate of Discontinuance issued by the Bermuda Registrar with ACRA.

The Re-domiciliation will not:

1. create a new legal entity;

2. prejudice or affect the identity of the body corporate constituted by the Company or its continuity as a body corporate;

3. affect the Company's property, rights or obligations; or

4. render defective any legal proceedings by or against the Company,

and any legal proceedings that could have been continued or commenced by or against the Company before the Re-domiciliation may be continued or commenced by or against the Company after the Re-domiciliation.

On 31 July 2026, the Company obtained a waiver from the Securities Industry Council of Singapore, exempting the Company from the general application of the Singapore Code on Take-Overs and Mergers upon its Re-domiciliation. From the Effective Date, the takeover provisions in the Company’s new

constitution, in particular regulations 72, 73 and 74, shall apply in relation to any takeover of shares in the Company.

Yours faithfully
OM HOLDINGS LIMITED



Heng Siow Kwee/Julie Wolseley
Joint Company Secretary

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This ASX announcement was authorised for release by the Board of OM Holdings Limited