OM HOLDINGS LIMITED

(ARBN 081 028 337)
(Malaysian Registration No. 202002000012 (995782-P))
Incorporated in Bermuda

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18 November 2026

ASX Market Announcements
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

UPDATE IN RELATION TO TIMETABLE FOR RE-DOMICILIATION TO SINGAPORE

The Board of OM Holdings Limited (ASX:OMH | BURSA:OMH-5298) ("**OMH**" or the "**Company**") would like to advise that the Company expects to complete its transfer of registration from Bermuda to Singapore and be registered with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**") as a public company limited by shares under the Companies Act 1967 of Singapore ("**Singapore Companies Act**") later today ("**Effective Time**"). The Company will make an announcement when this occurs, but, in the meantime, provides an update in relation to the timetable for the re-domiciliation in this announcement.

As previously announced to the market, with effect on and from the Effective Time, among other things:

1. the Company will be registered in Singapore by way of transfer of registration under section 359(1) of the Singapore Companies Act; and

2. the Company will be subject to the provisions of the Singapore Companies Act with such adaptations, exceptions and modifications as may be specified in the Companies (Transfer of Registration) Regulations 2017.

The Company's ordinary shares will cease trading on ASX at the close of trade tomorrow, 19 November 2026. Trading in CHESS Depositary Interests ("**CDIs**") will commence on ASX on a deferred settlement basis on 20 November 2026. Ordinary shares held on the Australian branch share register will be converted into CDIs on 30 November 2026. The ASX Code: OMH and Bursa Code OMH (5298) remain unchanged.

The remaining implementation steps for the re-domiciliation are expected to occur in accordance with the following timetable:

Date	**Action**
20 November 2026	Trading in OMH CHESS Depositary Interests ("CDIs") commences on a deferred settlement basis.

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Date	Action
23 November 2026	ASX Record date for shareholders on the Australian branch share register.
24 November 2026	The Company will execute a master share transfer form to effect transmutation (conversion) of the Company's ordinary shares held on the Australian branch share register into CDIs, with such shares transferred on the Company's Australian branch share register from shareholders to the CDI depositary nominee, CHESS Depositary Nominees Pty Limited.
30 November 2026	Master share transfer processed on the Australian branch share register. The Company will issue CDIs to its holders on the Australian register.
1 December 2026	Cross-border movements between the Company's Australian CDI and Malaysian share registers recommence.
1 December 2026	Trading in the Company's CDIs on ASX on a normal settlement basis commences.
2 December 2026	Despatch of holding statements for CDIs.
2 December 2026	Issuance of the Bermuda Certificate of Discontinuance by the Bermuda Registrar.
2 December 2026	The Company to file the Certificate of Discontinuance issued by the Bermuda Registrar with ACRA.

The above timetable remains indicative and subject to change. The Company will inform the market of any material changes.

Yours faithfully
OM HOLDINGS LIMITED



Low Ngee Tong
Director

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This ASX announcement was authorised for release by the Board of OM Holdings Limited)